## EMPLOYEE DEVELOPMENT OPPORTUNITY



Human Resources Benefit Division

ISSUE DATE: August 5, 2004 Phone: 703-324-4916; Fax: 703-802-8795

## Retirement Strategies for Life (RSL) – Module 2

Preparing for retirement takes time; in fact retirement planning should be undertaken years before you actually retire as a part of your complete career development effort. This workshop emphasizes the need for retirement planning and focuses on important issues with regard financial planning, wills and estate planning, long term care and Social Security.

## "Retirement Strategies for Life" (RSL) - Module 2 Workshop Objectives:

- Evaluate your income streams after retirement, including your 457 Deferred Compensation Plan and other assets
- Understand Social Security and the importance of long term care insurance and wills and estate planning

This 2.5-hour "Retirement Strategies for Life" workshop is designed to be taken in conjunction with the half-day "Planning for Retirement (PfR) workshop, sponsored by the Retirement Agency – PfR gives you comprehensive information to help you understand your County pension and your other after retirement County benefits including health, dental and life insurance. Please visit http://www.fairfaxcounty.gov/retbrd/ret\_training.htm for dates and an application for Planning for Retirement – Module 1.



Dates & Times	Location
September 30 Module 2 Retirement Strategies for Life 11:00am – 1:30pm Can accompany Sept 28 PfR - Module 1 (8:30am – 1pm)	Government Center Conference Rooms 9/10
November 15 Module 2 Retirement Strategies for Life 11:00am – 1:30pm Can accompany Nov. 8 PfR - Module 1 (8:30am – 1pm)	Government Center  Conference Rooms 9 & 10

**WHO SHOULD ATTEND**: Retirement Strategies for Life – Module 2 is open to members of a Fairfax County Retirement System who are within TEN years of being eligible for retirement. Employee's spouses or significant others are invited to attend with employee.

**INSTRUCTOR:** A Certified Financial Planner with AIG VALIC.

HOW TO APPLY for Retirement Strategies for Life – Module 2: Submit a completed "Retirement Strategies for Life Application" (located at <a href="http://www.fairfaxcounty.gov/retbrd/ret\_training.htm">http://www.fairfaxcounty.gov/retbrd/ret\_training.htm</a> to: Human Resources, Benefits Division via inter-office mail to 12000 Government Center Parkway, Suite 258, Fairfax, VA 22035 or fax to 703-802-8795. Confirmations will be done by e-mail. If you do not have e-mail please provide the e-mail address of your supervisor or agency training coordinator AND include your complete inter-office mailing address and fax number so we can confirm your participation.



We are committed to nondiscrimination in all programs, services, and activities. Please request any reasonable accommodations by calling 703-324-4916, or TTY 703-222-7314. Please allow seven working days in advance of the training date in order to make the necessary arrangements.